



Items	Form	Federal	State	Note
Individual Tax Return	1040/540	\$450	\$200	Each
Wage and Tax Statement	W-2	\$50		Each
1099R, Misc. N.E.C	1099/1098	\$25		Each
Itemized Deductions	Schedule A	\$100		Min
Interest & Ordinary Dividends	Schedule B	\$25		Each
Profit or Loss from Business	Schedule C	\$150		Each
Capital Gains and Losses*	Schedule D	\$75		Each
Rental Property	Schedule E	\$150		Each
Sale of Home/Rental Properties	Various	\$500		Each
K-1 (S Corps, Trusts)	Various	\$75	\$35	Each
Tuition and Fees Deduction	8917	\$75		Each
Home Office Deduction	8829	\$50		Each
Car and Truck Expenses	Worksheet	\$75		Each
Cryptocurrency	8949	\$75		Each
Social Security Payment	SSA-1099	\$25		Each
Health Savings Accounts (HAS/FSA)	8889	\$50		Each
Expenses Earned Income Credit	EIC	\$50		Each
Child and Dependent Care	2441	\$50		Each
Health Care Ins. Premium Tax Credit	8962	\$75		Each
Health Coverage Exemptions	8965	\$75		Each
Net Operating Loss (NOL)	Form 1045	\$400		Min
RSU/ESAP	Schedule B	\$50		Each
FBAR	Worksheet	\$350		Each
Business Entities Returns	Various	\$2,200+		Varies
Business Entities Amended Returns		\$2,200+		Varies
Trust Returns	Form 1041	\$2,200+		Varies
Non-Profit Returns	Various	\$2,200+		Varies
Amending Prior Years Prepared by NCFG	1040-X	\$450	\$200	Each
Extension filing - Personal		\$100		Min
Extension filing - Business		\$100		Min
1099/1096 Filing		\$45		Each
Tax Planning/Consulting		\$285		Per/HR
Audit Representation		\$600		Per/HR
Forecasting (Mock Tax Returns)		\$285		Min
Business Registration		\$1,600		Flat
Calculating Estimated Tax Payments		\$285		Per/HR
ITIN (Individual Taxpayer ID Number)		\$650		Min
Notary Services		Call for a quote		



NC Financial Group  
www.ncfinancialgroup.com

*Wealth Management*

*Investments • Tax Planning • Insurance • Real Estate • Retirement*

*Advising Clients, One Step at a Time*

Nicholas Casagrande EA #00105394, CA DRE #01854336, CA Insurance Lic. #0H68496

Office: (415) 480-3669 • Fax: (415) 480-3668 • Mobile: (415) 717-0822 • [nicholas@ncfinancialgroup.com](mailto:nicholas@ncfinancialgroup.com) • [\\*nicholas.casagrande@ceterafs.com](mailto:*nicholas.casagrande@ceterafs.com) \*investment email  
22 Battery St, Ste 401, San Francisco, CA 94111 • 233 Tamalpais Dr, Ste 200, Corte Madera, CA 94925 • 675 S Main St, Willits, CA 95490 • 207 W Stephenson St, Ukiah, CA 95482

Advisory services offered through Cetera Investment Advisers LLC. Securities offered through Cetera Financial Specialists LLC (doing insurance business in CA as CFGFS Insurance Agency LLC, CA insurance license #0E28878), member FINRA/SIPC. Cetera is under separate ownership from any other named entity.