



Items	Form	Federal	State	
<b>Individual Tax Return</b>	1040/540	\$450	\$150	Each
Wage and Tax Statement	W-2	\$50		
1099R, Misc. N.E.C	1099/1098	\$12.50		Each
Itemized Deductions	Schedule A	\$100		Min
Interest & Ordinary Dividends	Schedule B	\$25		Up to 10
Profit or Loss from Business	Schedule C	\$150		Each
Capital Gains and Losses*	Schedule D	\$75		Up to 5
<i>*Waived if investments are housed under NC Financial Group</i>				
Rental Property	Schedule E	\$150		Each
Sale of Home/Rental Properties	Various	\$500		Each
K-1 (S Corps, Trusts)	Various	\$75	\$35	Each
Tuition and Fees Deduction	8917	\$75		Each
Home Office Deduction	8829	\$50		Each
Car and Truck Expenses	Auto Worksheet	\$75		Each
Cryptocurrency	8949	\$25		Each
Social Security Payment	SSA-1099	\$25		Each
Health Savings Accounts (HAS/FSA)	8889	\$50		Each
Expenses Earned Income Credit	EIC	\$50		Each
Child and Dependent Care	2441	\$50		Each
Health Care Ins. Premium Tax Credit	8962	\$75	\$50	Each
Health Coverage Exemptions	8965	\$75		Each
Net Operating Loss (NOL)	Form 1045	\$400		Min
Tax Payments		\$25		Each
RSU/ESAP	On Schedule B	\$50		Each
Business Entities Returns	Various	\$800-2,250+		Varies
Business Entities Amended Returns		\$800-2,250+		Varies
Trust Returns	Form 1041	\$800-2,250+		Varies
Non-Profit Returns	Various	\$800-2,250+		Varies
Amending Prior Years Prepared by NCFG	1040-X	\$500	\$100	Each
Extension filing - Personal		\$100		Min
Extension filing - Business		\$100		Min
Other				
<b>1099/1096 Filing</b>		\$40		Each
<b>Tax Planning/Consulting</b>		\$275		per hour
<b>Audit Representation</b>		\$600		per hour
<b>Forecasting (Mock Tax Returns)</b>		\$250		Min/hr
<b>Business Registration</b>		\$1,600		Flat
<b>Calculating Estimated Tax Payments</b>		\$275		Per hour
<b>ITIN (Individual Taxpayer ID Number)</b>		\$450+		Minimum

Wealth Management Investments • Tax Planning • Insurance • Real Estate • Retirement Advising Clients, One Step at a Time

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