



NC Financial Group
A Wealth Management Company

Items	Form	Federal	State	Note
Individual Tax Return	1040/540	\$450	\$250	Each
Wage and Tax Statement	W-2	\$50		Each
Amending Prior Years Prepared by NCFG	1040-X	\$450 +Time	\$200	Each
1099R, Misc. N.E.C	1099/1098	\$25		Each
Itemized Deductions	Schedule A	\$100		Min
Interest & Ordinary Dividends	Schedule B	\$50		Each
Profit or Loss from Business	Schedule C	\$150		Each
Capital Gains and Losses	Schedule D	\$75		Each
Rental Property	Schedule E	\$200	\$100	Each
Business Property Statement	571-L	\$150		Each
Sale of Home/Rental Properties	Various	\$500		Each
K-1 (S Corps, Trusts)	Various	\$75	\$35	Each
Tuition and Fees Deduction	8917	\$75		Each
Home Office Deduction	8829	\$75		Each
Car and Truck Expenses	Worksheet	\$75		Each
Cryptocurrency	8949	\$100		Each
Social Security Payment	SSA-1099	\$25		Each
Health Savings Accounts (HAS/FSA)	8889	\$50		Each
Expenses Earned Income Credit	EIC	\$50		Each
Child and Dependent Care	2441	\$50		Each
Health Care Ins. Premium Tax Credit	8962	\$75		Each
Health Coverage Exemptions	8965	\$75		Each
Net Operating Loss (NOL)	Form 1045	\$400		Min
RSU/ESAP	Schedule B	\$100		Each
FBAR	Worksheet	\$500		Each
Tax Preparation Time	Various	\$350		Per/HR
Business Entities Returns	Various	\$2,200+Time		Varies
Business Entities Amended Returns		\$2,200+Time		Varies
Trust Returns	Form 1041	\$2,200+Time		Varies
Non-Profit Returns	Various	\$2,200+Time		Varies
Extension filing – Personal or Business		\$100		Each/Min
1099/1096 Filing		\$55		Each
Tax Planning/Consulting		\$400		Per/HR
Audit Representation		\$700		Per/HR
Forecasting (Mock Tax Returns)		\$500		Min
Business Registration		\$1,800		Flat
Calculating Estimated Tax Payments		\$300		Per/HR
ITIN (Individual Taxpayer ID Number)		\$650 + Time		Min
Notary Services		Call for a quote		
Calls to the IRS and FTB		\$400		Per/HR