

TAX PREPARATION, FILING & PAYMENTS DATES

Filing Status	Support Docs to NCFG	Filing & Payment Due
S - Corps & Partnerships	Monday, February 16,	Monday, March 16,
<i>- Extension Request</i>	<i>Tuesday, March 3,</i>	<i>Monday, March 16,</i>
C - Corps	Monday, March 16,	Wednesday, April 15,
Individual & Families	Monday, March 16,	Wednesday, April 15,
<i>- Extension Request</i>	<i>Friday, April 4,</i>	<i>April 15 *</i>
Estates & Trusts	Monday, March 16,	Wednesday, April 15,

*An extension of time to file your return does not grant you any extension of time to pay your taxes. NCFG will prepare a draft tax return to project your balance due and send you vouchers to accompany payment.

RETIREMENT & HEALTH SAVINGS CONTRIBUTIONS, DISTRIBUTIONS

Type	Contribution Due
Traditional IRA, Roth IRA & Solo 401(k)**	April 15
Health Savings Account	April 15
SEP IRA** Individual	April 15 **
SEP IRA S-Corps & Partnerships	Sept 15
Required Minimum Distribution (RMD)	April 1
- For those who turned 73 years old in 2025	

**If tax extension requested for Solo 401(k) & SEP IRA then contribution can also be extended to October 15